

Begroting Wasbundles 2022-2025

per kwartaal op basis van Actuals 4-2023

		Balance Sheet															
		877.857	855.661	809.234	813.569	820.092	878.073	918.085	986.962	1.145.171	1.366.528	1.692.146	2.143.662	2.743.221	3.548.757	4.348.396	5.778.272
Activa		877.857	855.661	809.234	813.569	820.092	878.073	918.085	986.962	1.145.171	1.366.528	1.692.146	2.143.662	2.743.221	3.548.757	4.348.396	5.778.272
Number of Appliances on Balance EOP		2.069	2.076	2.084	2.078	2.091	2.084	2.130	2.216	2.378	2.617	2.957	3.424	4.056	4.898	6.013	7.479
Tangible assets total		1.021.113	981.699	949.138	915.014	939.524	893.667	920.344	981.410	1.107.612	1.298.833	1.577.357	1.963.572	2.487.846	3.190.894	4.124.064	5.354.407
Receivables Total		87.915	89.097	90.456	57.308	49.738	50.772	52.395	54.455	57.641	62.591	69.831	79.853	93.455	111.666	135.824	167.659
Bad debt Reservation		14.571	13.860	13.860	13.860	13.860	13.860	13.860	13.860	13.860	13.860	13.860	13.860	13.860	13.860	13.860	13.860
Rekening Courant		0	0	0	-225.488	-212.445	-199.487	-199.487	-199.487	-199.487	-199.487	-199.487	-199.487	-199.487	-199.487	-199.487	-199.487
VAT receivable (capex and opex)		4.335	5.293	6.307	5.718	4.192	6.958	10.693	13.187	19.619	25.190	33.070	43.299	56.532	73.697	95.911	124.706
Cash		-250.076	-234.288	-250.527	42.712	45.323	112.303	120.279	123.537	145.925	165.540	197.515	242.565	291.015	358.128	478.223	617.126
Passiva		877.857	855.661	809.234	813.553	833.662	878.073	918.085	986.962	1.145.171	1.366.528	1.692.146	2.143.662	2.743.221	3.548.757	4.348.396	5.778.272
Paid in Wassen totaal		175.616	175.616	175.616	355.616	355.616	355.616	355.616	355.616	355.616	355.616	355.616	355.616	355.616	355.616	355.616	355.616
other reserves		-794.849	-806.765	-819.046	-1.171.370	-1.196.093	-1.213.528	-1.228.029	-1.243.239	-1.261.473	-1.285.579	-1.316.391	-1.355.662	-1.407.777	-1.475.330	-1.560.165	-1.670.327
result period		-3.454	-755	-3.784	-25.348	-10.666	-307	-708	-876	-2.342	-3.916	-4.931	-7.362	-10.096	-13.441	-16.241	-21.857
Asset financing existing Total		1.272.981	1.257.248	1.210.467	1.162.992	1.197.254	1.203.664	1.232.400	1.295.018	1.423.829	1.620.060	1.905.426	2.303.030	2.831.663	3.543.097	4.514.901	5.779.555
Total Payables		35.988	37.073	51.482	55.418	49.880	40.090	61.615	75.984	113.045	145.142	190.544	249.484	325.733	424.634	552.630	718.547
VAT payable (revenues)		8.499	8.979	8.313	4.576	5.723	8.067	8.258	8.555	9.048	9.823	10.958	12.531	14.665	17.523	21.314	26.310
Accruals		17.424	17.424	17.424	17.424	17.424	17.424	17.424	17.424	17.424	17.424	17.424	17.424	17.424	17.424	17.424	17.424
Accrued Liabilities (Borg)		165.652	166.841	168.762	165.746	166.024	167.047	171.509	178.480	190.025	207.959	233.500	268.601	315.994	379.235	462.917	573.005
		-265.692	-262.473	-278.318	-259.709	-2.693	92.246	106.202	103.938	111.649	137.443	163.341	200.055	237.658	290.270	89.931	204.034
Cash position Start		-265.692	-262.473	-278.318	-259.709	-2.693	92.246	106.202	103.938	111.649	137.443	163.341	200.055	237.658	290.270	89.931	204.034
Revenues		140.884	142.057	140.942	198.025	169.526	156.533	146.129	150.365	156.782	167.138	183.127	205.944	237.305	279.660	336.180	410.979
Lost Revenues		3.108	2.686	-2.685	-33.502	-14.378	-2.783	-6.190	-6.389	-6.706	-7.214	-7.980	-9.053	-10.518	-12.487	-15.105	-18.563
Spend on operations		0	0	0	0	0	-18.012	-54.989	-57.045	-59.577	-63.930	-70.540	-79.822	-92.511	-109.604	-132.349	-162.412
VAT cashflow		-9.061	-10.226	-9.414	-8.609	7.392	-6.987	122	8.835	19.528	35.299	52.480	74.513	102.782	139.104	185.903	246.241
Borg in/uit																	
Interest		-21.582	-21.082	-20.657	-28.467	-17.745	-24.221	-24.116	-23.915	-24.631	-25.976	-28.332	-31.872	-36.836	-43.419	-47.824	-60.213
Amortizations on Financing		-44.322	-45.733	-46.782	-47.475	-47.780	-47.352	-48.948	-50.363	-52.766	-55.973	-60.455	-66.450	-87.958	-102.366	-106.900	-113.605
Total Cashflow from operations (incl. VAT asset investment)		0	0	0	0	0	22.778	16.469	28.458	44.176	67.277	93.841	128.359	159.657	214.129	303.586	412.515
Spend on growth and development		0	0	0	0	0	-3.726	-12.228	-14.421	-18.003	-22.955	-29.394	-37.755	-48.600	-62.662	-80.889	-104.511
Spend on Asset investment		0	0	0	0	0	-11.510	-73.950	-123.761	-185.361	-276.912	-378.292	-509.609	-679.198	-898.155	-1.181.306	-1.547.359
Total cash out for growth		0	0	0	0	0	-15.235	-86.178	-138.182	-203.364	-299.866	-407.687	-547.364	-727.797	-960.816	-1.262.195	-1.651.869
Total Spend		-59.971	-82.082	-79.339	-90.667	-173.453	-55.090	0	0	0	0	0	0	0	0	0	0
Total cashflow from Operations & Investments		9.988	-13.190	-16.013	-13.710	-76.161	-19.669	0	0	0	0	0	0	0	0	0	0
Equity/Loan cash injections		0	0	0	428.500	0	51.500	0	0	0	0	0	0	0	0	0	-300.000
New Asset Financings		-9	29.999	1	0	82.042	53.762	77.684	112.982	181.576	252.205	345.821	464.054	616.591	813.800	1.078.704	1.378.258
Changes in RC		0	0	0	-221.043	11.506	-33.062	0	0	0	0	0	0	0	0	0	0
Total Cash in for growth		-9	29.999	1	207.457	93.548	72.200	77.684	112.982	181.576	252.205	345.821	464.054	616.591	813.800	778.704	1.378.258
Reconciliation Act/LE		762	-1.020	-227	-126.012	26.625	25.312	0	0	0	0	0	0	0	0	0	0
Net Cash flow		10.740	15.789	-16.239	67.735	44.012	85.387	7.976	3.258	22.388	19.615	31.975	45.050	48.450	67.113	-179.905	138.903
Cash position End		-250.076	-234.288	-250.527	42.712	45.323	112.303	120.279	123.537	145.925	165.540	197.515	242.565	291.015	358.128	478.223	617.126

Cashflow Statement